

**TENTATIVE
AGENDA***

JOINT COMMITTEE ON FIDUCIARY FINANCIAL INSTITUTIONS OVERSIGHT

November 7, 2023

Tuesday, November 7
All-day Session
Room 582-N—Statehouse

YouTube: <https://www.youtube.com/watch?v=2mUObjGWj9U>

Harmony: <http://sg001-harmony.sliq.net/00287/Harmony/en/View/Calendar/20231107/-1>

- 9:00 a.m. Welcome and Introductions; Approval of December 1, 2022, Minutes
- 9:05 a.m. Overview of Fiduciary Financial Institutions' Legislation and Law, 2023 Session
- David Wiese, Senior Assistant Revisor, Kansas Office of Revisor of Statutes
- 9:15 a.m. Update on Fiduciary Financial Institutions' Operation in the State of Kansas
- David Herndon, State Bank Commissioner, Office of State Bank Commissioner
 - Derek Fletcher, President and Chief Fiduciary Officer, Beneficient Company Group
 - Alan Deines, Managing Director and Co-Head, Fiduciary Financial Institutions, Beneficient Company Group
 - Greg Woodyard, Senior Vice President, Fiduciary Financial Institutions Accounting, Beneficient Company Group
 - Jeff King, Crossroads Legal Solutions, Beneficient Company Group
- 10:45 a.m. Update on the Technology-enabled Fiduciary Financial Institutions Development and Expansion Fund and Distribution to Economic Growth Zones and Promotion of Development, Growth, and Expansion
- Rachel Willis, Director of Legislative Affairs, Kansas Department of Commerce
- 11:30 a.m. Lunch
- 1:00 p.m. Committee Discussion with Conferees; Committee Discussion and Direction for the Committee Report to the 2024 Legislature
- 2:00 p.m. Adjourn

* Any individual with a disability may request accommodation in order to participate in committee meetings. Requests for accommodation should be made at least two working days in advance of the meeting by contacting Legislative Administrative Services at (785) 296-2391 TTY: 711