Session of 2019

## HOUSE BILL No. 2034

By Committee on Federal and State Affairs

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AN ACT enacting the supported decision-making agreements act; relating 1 2 to decision-making assistance for adults. 3 4 Be it enacted by the Legislature of the State of Kansas: Section 1. Sections 1 through 9, and amendments thereto, shall be 5 known and may be cited as the supported decision-making agreements act. 6 7 As used in the supported decision-making agreements act, Sec. 2. 8 unless the context indicates otherwise: 9 (a) "Adult" means an individual who is 18 years of age or older. 10 (b) "Affairs" means decisions related to the following affairs of a 11 principal: 12 (1) Monitoring health, obtaining, scheduling, implementing and 13 coordinating health and support services, understanding health care information and options, providing for care and comfort, and other health 14 care and personal matters in which the principal makes decisions about the 15 principal's health care; 16 (2) managing income and assets and the use of income and assets for 17 clothing, support, care, comfort, education, shelter and payment of other 18 19 liabilities of the principal; 20 (3) handling personal, health care and financial matters that arise in 21 the course of daily living; 22 (4) monitoring information about the principal's support services, 23 including necessary or recommended future support services; 24 (5) living arrangements, including where and with whom the 25 principal wants to live; and 26 (6) working arrangements, including where the principal wants to 27 work. 28 (c) "Capacity" means the ability to understand and appreciate the 29 nature and consequences of a decision and the ability to reach and 30 communicate an informed decision. 31 (d) "Conservator" means a person appointed a conservator under the act for obtaining a guardian or a conservator, or both, K.S.A. 59-3050 et 32 33 seq., and amendments thereto, or a similar law of another state. 34 (e) "Decision" means a decision relating to the affairs of a principal. 35 "Decision-making assistance" means the decision-making (f) 36 assistance described in section 7, and amendments thereto.

(g) "Guardian" means a person appointed a guardian under the act for 1 obtaining a guardian or a conservator, or both, K.S.A. 59-3050 et seq., and 2 amendments thereto, or a similar law of another state. 3

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(h) "Immediate family member" means a spouse, child, sibling, parent, grandparent, grandchild, stepparent, stepchild or stepsibling.

(i) "Person" means an individual, healthcare institution, healthcare 6 7 provider, corporation, partnership, limited liability company, association, 8 joint venture, government, governmental subdivision, governmental 9 agency, governmental instrumentality, public corporation, or another legal or commercial entity. 10

(i) "Principal" means an adult who enters into a supported decision-11 making agreement under the supported decision-making agreements act to 12 receive decision-making assistance. 13

(k) "Support services" means the following services:

15 (1) House repair, home cleaning, laundry, shopping and providing 16 meals:

17 (2) transportation, accompanying a principal, and facilitating a principal's written, oral and electronic communication: 18

(3) nurse visitations and attendant care: 19

(4) provision of healthcare; 20

(5) physical and psychosocial assessments; 21

22 (6) financial assessments and advice on banking, taxes, loans, 23 investments and management of real property;

(7) legal assessments and advice:

(8) education and educational assessments and advice;

(9) assistance with bathing, dressing, eating, range of motion, 26 toileting, transferring, ambulation and other direct assistance with the 27 activities of daily living; 28

29 (10) care planning; and

30 (11) services that assist in maintaining the independence of a 31 principal.

(1) "Supported decision-making agreement" means an agreement 32 authorized under section 3, and amendments thereto. 33

(m) "Supporter" means an adult who enters into a supported decision-34 making agreement under the supported decision-making agreements act 35 36 and provides decision-making assistance.

37 Sec. 3. (a) Except as provided in subsections (b) and (c), an adult may 38 enter into a supported decision-making agreement. A supported decision-39 making agreement allows an adult to receive decision-making assistance with the adult's affairs from one or more other adults. 40

(b) The adult wanting to receive decision-making assistance shall not 41 enter into a supported decision-making agreement unless the adult: 42

(1) Enters into the agreement voluntarily and without coercion or 43

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1 undue influence; and

(2) understands the nature and effect of the agreement.

3 (c) An adult shall not enter into a supported decision-making 4 agreement if the agreement encroaches on the authority of a guardian or 5 conservator of the adult, unless the guardian or conservator approves in 6 writing the adult entering into the supported decision-making agreement.

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(d) A supporter shall be an adult, but shall not be:

8 (1) An employer or employee of the principal, unless the employer or 9 employee is an immediate family member of the principal;

10 (2) a person who provides paid support services, except decision-11 making assistance, directly to the principal, unless the person is an 12 immediate family member of the principal; or

(3) a person against whom a protective order or restraining order hasbeen entered by a court on request of or on behalf of the principal.

Sec. 4. (a) A supported decision-making agreement shall:

16 (1) Name one or more adults to provide a principal with decision-17 making assistance;

(2) describe the decision-making assistance that each supporter mayprovide the principal; and

(3) contain a notice to third parties that summarizes the rights and
obligations of the supporter under the supported decision-making
agreements act and expressly identifies sections 1 through 9, and
amendments thereto.

(b) A supported decision-making agreement may:

(1) Name an alternate supporter to act in the place of a supporter and
 the circumstances under which the alternate supporter may act;

(2) authorize a supporter to share information with another supporternamed in the agreement, including an alternate supporter.

(c) A supported decision-making agreement shall contain a separate declaration by each supporter, including an alternate supporter, that states the supporter's relationship with the principal, states the willingness of the supporter to act as a supporter for the principal and indicates that the supporter acknowledges the duties of a supporter under the supported decision-making agreements act. Each declaration shall be signed by the supporter making the declaration.

36 37 Sec. 5. (a) A supported decision-making agreement shall be valid if:

(1) The agreement is dated and in writing;

(2) the agreement satisfies the requirements of sections 3 and 4, andamendments thereto;

40 (3) the agreement has been signed by the principal and each named 41 supporter, including any alternate supporter, and the:

42 (A) Signing takes place in the presence of two witnesses who also 43 sign the agreement; or

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(B) signatures of the principal and each named supporter, including 1 2 any alternate supporter, are notarized; and

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(4) when the principal has a guardian or conservator, the principal has notified the guardian or conservator of the agreement. 4

(b) (1) Each witness under subsection (a) shall be an adult who 5 6 understands the means of communication used by the principal, except, if 7 there is an individual who understands the principal's means of 8 communication present to assist during the execution of the supported decision-making agreement, the witnesses are not required to understand 9 the means of communication used by the principal. 10

(2) A witness under subsection (a) shall not be a supporter named in 11 the supported decision-making agreement or an employee or agent of a 12 supporter named in the supported decision-making agreement. 13

(c) A supported decision-making agreement shall be substantially in 14 compliance with the form set forth by the judicial council. The judicial 15 16 council shall develop a form for use under the supported decision-making 17 agreements act.

18 Sec. 6. (a) A supported decision-making agreement may indicate the 19 date it becomes effective and its duration. If the agreement does not indicate the date it becomes effective, the agreement becomes effective 20 21 immediately. If the agreement does not indicate its duration, the agreement 22 remains effective until terminated under this section.

23 (b) A principal may, at any time, terminate all or a portion of a supported decision-making agreement. A supporter may, at any time, 24 25 terminate all or a portion of the supporter's obligations under a supported decision-making agreement, including the declaration of support described 26 27 in section 4, and amendments thereto.

28 (c) A termination under this section shall be dated and in writing. The termination shall be signed and the: 29

(1) Signing shall take place in the presence of two witnesses who also 30 31 sign the termination; or

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(2) signature shall be notarized.

(d) A principal or supporter terminating all or a portion of a supported 33 decision-making agreement shall notify the other party to the agreement 34 that the agreement has been terminated. Notice shall be given in person, by 35 36 certified mail or by electronic means.

37 (e) If a portion of a supported decision-making agreement is 38 terminated under this section and the termination is consistent with this 39 section, the remainder of the agreement remains in effect.

40 Sec. 7. (a) A supporter shall act with the care, competence and diligence ordinarily exercised by individuals in similar circumstances. 41

(b) Except as limited by a supported decision-making agreement, a 42 supporter may provide to a principal the following decision-making 43

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1 assistance about the principal's affairs:

2 (1) Assisting with making decisions, communicating decisions, and understanding information about, options for, the responsibilities of, and 3 4 the consequences of decisions;

5 (2) accessing, obtaining, and understanding information that is 6 relevant to decisions necessary for the principal to manage the principal's 7 affairs, including medical, psychological, financial and educational 8 information, medical treatment records and other records;

9 (3) ascertaining the wishes and decisions of the principal, assisting in communicating those wishes and decisions to other persons, and 10 advocating to ensure the implementation of the principal's wishes and 11 12 decisions: and

13 (4) accompanying the principal and participating in discussions with other persons when the principal is making decisions or attempting to 14 obtain information for decisions. 15

16 (c) Under subsection (b), a supporter may use the principal's dated consent to assist the principal in obtaining protected health information 17 under the health insurance portability and accountability act of 1996 18 19 (public law 104-191) or educational records under the family educational 20 rights and privacy act of 1974, 20 U.S.C. § 1232g. 21

(d) A supporter shall not:

22 23 (1) Exert undue influence on the principal;

(2) make decisions for or on behalf of the principal;

(3) sign for the principal or provide an electronic signature of the 24 25 principal to a third party;

(4) obtain, without the consent of the principal, information that is not 26 reasonably related to matters with which the supporter may assist the 27 28 principal under the supported decision-making agreement; or

29 (5) use, without the consent of the principal, information acquired for a purpose authorized by the supported decision-making agreement for a 30 31 purpose other than assisting the principal to make a decision under the 32 supported decision-making agreement.

(e) A supporter who collects information on behalf of the principal 33 under the supported decision-making agreement shall: 34

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(1) Keep the information confidential;

36 (2) not use the information for a use that is not authorized by the 37 principal;

38 (3) protect the information from unauthorized access, use or 39 disclosure: and

(4) dispose of the information properly when appropriate.

41 Sec. 8. (a) A person shall recognize a decision or request made or communicated with the decision-making assistance of a supporter under 42 43 the supported decision-making agreements act as the decision or request of

the principal for the purposes of a provision of law, and the principal or 1 2 supporter may enforce the decision or request in law or equity on the same basis as a decision or request of the principal. 3

(b) A person who, in good faith, either acts in reliance on an 4 authorization in a supported decision-making agreement or declines to 5 6 honor an authorization in a supported decision-making agreement is not 7 subject to civil or criminal liability or to discipline for unprofessional 8 conduct for

9 (1) Complying with an authorization in a supported decision-making agreement, if the person is complying based on an assumption that the 10 underlying supported decision-making agreement was valid when made 11 and has not been terminated; 12

(2) declining to comply with an authorization in a supported decision-13 14 making agreement if the person is declining based on actual knowledge 15 that the supported decision-making agreement is invalid or has been 16 terminated; or

17 (3) declining to comply with an authorization related to healthcare in 18 a supported decision-making agreement, if the person is declining because 19 the action proposed to be taken under the supported decision-making 20 agreement is contrary to the good faith medical judgment of the person or to a written policy of a healthcare institution that is based on reasons of 21 22 conscience.

23 (c) As used in this section, "good faith" means honesty in fact and the 24 observance of reasonable standards of fair dealing.

25 Sec. 9. (a) An adult who enters into a supported decision-making agreement may act without the decision-making assistance of the 26 27 supporter.

28 (b) A person shall not use the execution of a supported decision-29 making agreement as evidence that the principal does not have capacity.

30 (c) In the application of the supported decision-making agreements 31 act:

32 (1) A decision that a principal is incapable of managing the principal's affairs may not be based on the manner in which the principal 33 34 communicates with others; and

35 (2) a principal is considered to have capacity even if the capacity is 36 achieved by the principal receiving decision-making assistance.

37 Sec. 10. This act shall take effect and be in force from and after its 38 publication in the statute book.