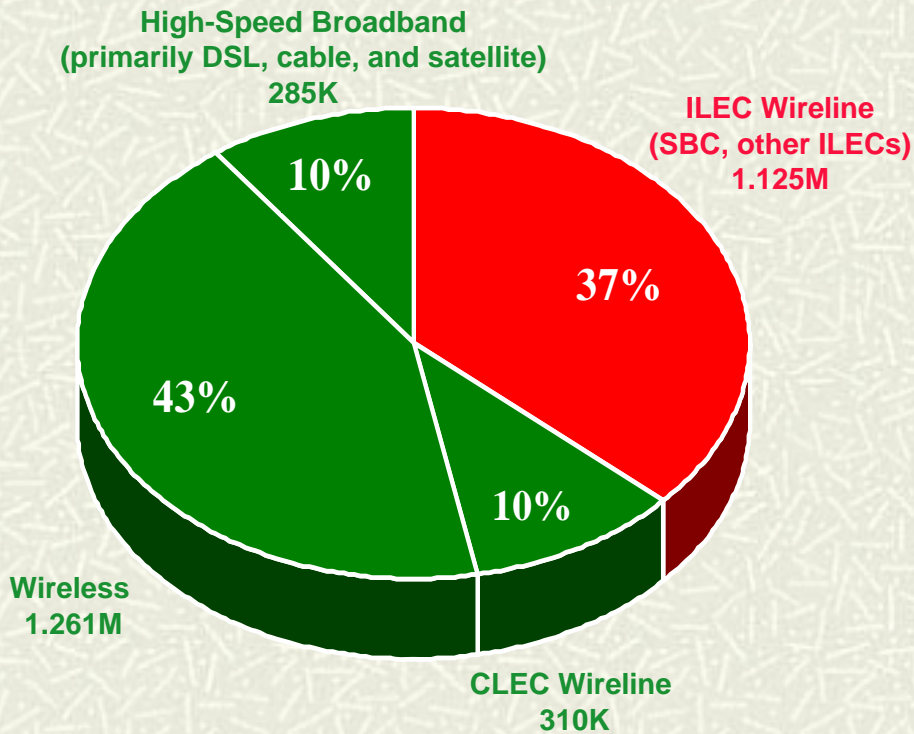


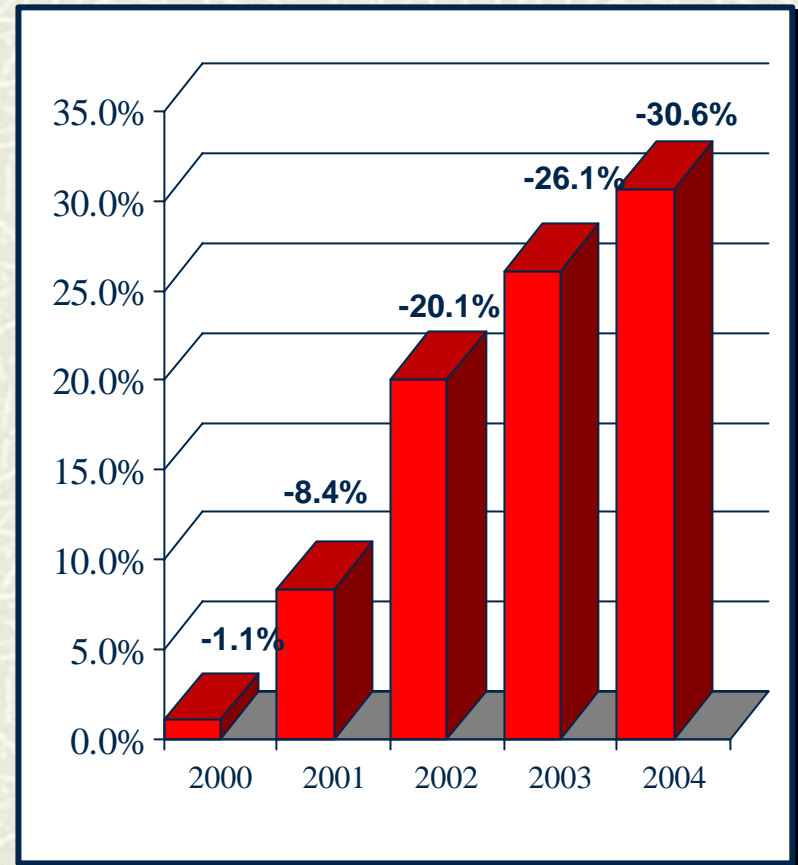
Telecom Market Assessment

Communications Services Subscribership in Kansas *



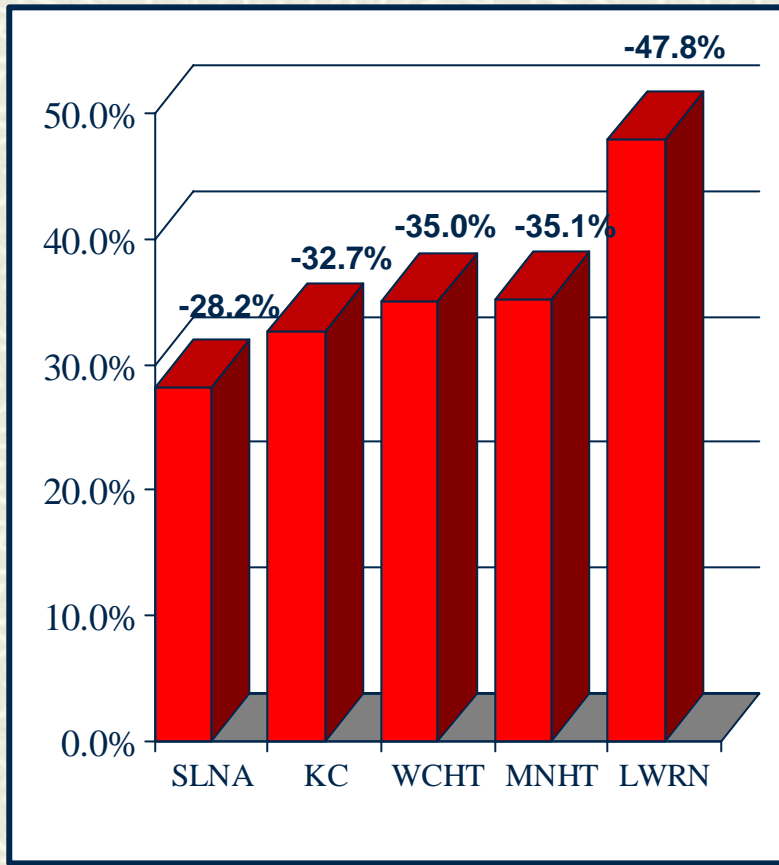
* As of June, 2004

SBC Kansas Cumulative Line Losses



Kansas Telecom Market Assessment (2000 – 2004)

**SBC Urban Line Erosion
(25K – 400K Access Lines)**



**SBC Rural Line Erosion
(300 – 4,500 Access Lines)**

